CoreIntegrator® | WORKFLOW

Global Insurance Provider

What does the company do?

The company, through its subsidiaries, provides insurance and reinsurance products. The company offers a range of property, casualty, and specialty insurance for corporations, professional firms, and financial institutions in the United States, Canada, and internationally. It provides accident and health, and lender insurance products. The company serves construction, energy, healthcare, and real estate industries. It distributes and sells its products through licensed and appointed independent retail and wholesale brokers. The company was incorporated in 2004 and is based in New York, New York with regional offices in Atlanta, Georgia; Chicago, Illinois; New York, New York; and San Francisco, California. It has additional offices in the United States and a branch office in Toronto, Canada

What does CoreIntegrator do for them?

CoreIntegrator is used in their Accounts Payable department and several other areas in the company. We also we developed a number of custom programming applications that integrate with the CoreIntegrator system. The largest was a Time & Billing system that allows vendors to record their time and send it directly to the company over the web. CoreIntegrator is an integral part of all this company's systems.

How do we make their life easier?

By assisting with numerous business areas, we have been able to streamline many daily tasks within their operations. CoreIntegrator, as always, helps process documents faster and reduces the amount of keying and rekeying into Microsoft Dynamics GP. The Time & Billing system helps the customer keep tabs of their engagements with vendors and reduce the amount of time they were waiting for invoices. This system allows them to create a project and allocate funds to it and then track that information as the time is recorded. This eliminates project overages and makes life easier for the vendors.